

BEQUEST INTENTION FORM

Leaving a gift in your will

Paralympics New Zealand (PNZ) is a registered charity (for further details, see <https://www.register.charities.govt.nz/Charity/CC33576>) and our overall vision is 'Excellence & Equity through Sport'.

We are part of a worldwide social change movement, which uses the power of sport to positively influence community perceptions of disabled people and to promote a more diverse and inclusive society. We support and celebrate the achievements of Para athletes at international and national competitions all year round, and every two years we lead New Zealand Teams to the Paralympic Games. We also advocate for sport to become more accessible for disabled people and to support the creation of more systems and programmes enabling participation in Para sport.

A gift to PNZ in your will would be a precious contribution to support Para athletes. We are committed to honouring such gifts by continuing to provide Para sport opportunities to New Zealand Para athletes, today and for future generations to come.

Your generosity would enable Paralympians to compete, excel and change perceptions of disability in society for the better. Through their achievements, Paralympians inspire future generations of kiwis.

Please let us know if you intend to remember PNZ in your will, by completing this form and submitting it to Fiona Allan, Chief Executive, Paralympics New Zealand.

Physical Address:

Fiona Allan
Chief Executive
Paralympics New Zealand
Suite 2.10, Axis Building,
1 Cleveland Road, Parnell,
Auckland 1052, New Zealand

Email: fallan@paralympics.org.nz

If you would like to discuss leaving a gift in your will to Paralympics New Zealand or have any questions, please contact Fiona Allan, Chief Executive on 09 526 0761 or 027 248 4828.

Fiona would also be happy to meet with you and/or your advisors and discuss how your gift could benefit PNZ.

BEQUEST INTENTION FORM

Leaving a gift in your will

Legal Name: Paralympics New Zealand Incorporated

Charities Act registration no. CC33576

Incorporated Societies Act registration no. 220302

A bequest to Paralympics New Zealand (that is, a gift made in your will) can be a monetary gift, a gift of real estate or other assets or a combination of both. It can either be recorded in your will or recorded in a 'codicil' that supplements your will.

My intentions - Please indicate your intentions by ticking the appropriate box or boxes.

I have included a bequest to Paralympics New Zealand in my will.

I intend to make a bequest to Paralympics New Zealand in my will.

If you have ticked either of first two boxes, please indicate your intentions in relation to your bequest, or intended bequest, below.

It is my wish that my bequest to Paralympics New Zealand will be:

An unrestricted gift, to be used by Paralympics New Zealand for any one or more of its charitable purposes OR

A restricted gift to be used by Paralympics New Zealand for a specific purpose or purposes – *please tick any one or more of the following:*

Community Engagement

Para athlete Development

Talent Identification

Coaching

Research

Scholarships

Other – *please specify:* _____

By making a bequest, you would become part of our family of supporters and we would be privileged to publicly acknowledge your support, but we also understand that some supporters wish to remain anonymous. Please indicate your preference below.

I am happy for my gift to be publicly acknowledged, under the following name (for example, your name or the name of a loved one, in their memory):

_____ OR

I would like to remain anonymous.

I am interested in supporting Paralympics New Zealand by making a bequest and would like you to contact me so that I can get further information about your bequest programme. A convenient day and time would be – *please indicate when would suit.*

My name and contact details – Please enter your name and contact details below.

Name: _____

Email: _____

Phone (mobile): _____

Phone (work): _____

Phone (home): _____

Address: _____

Postcode: _____

My advisor's details (optional) – Please enter your lawyer or other advisor's name and contact details below

Name: _____

Email: _____

Phone: _____

Address: _____

Date: _____

Suggested wording for your bequest to Paralympics New Zealand

If you choose to make a bequest to Paralympics New Zealand in your will, the following wording is suggested. You can either include this wording in your will when it is drafted or, if you already have a will, you could include it in a codicil that supplements your will.

You will need to determine the details of your bequest to Paralympic New Zealand. For example, it could be a specified sum of money, or specified property or assets, or it could be all or a percentage of the residue of your estate.

A. Suggested wording for making an unrestricted gift

*"I give to **PARALYMPICS NEW ZEALAND INCORPORATED** (Charities Act registration no. CC33576, Incorporated Societies Act registration no. 220302), free of duty and transfer charges and to be used by Paralympics New Zealand Incorporated for its charitable purposes, **[INSERT DESCRIPTION OF YOUR GIFT – FOR EXAMPLE: "the sum of \$ _____", or " _____% of my estate", or "all of the residue of my estate", or "the following property/assets [insert description/list]"**]. A receipt issued by Paralympics New Zealand Incorporated to my trustees for the gift shall be sufficient discharge to my trustees".*

B. Suggested wording for a restricted gift

*"I give to **PARALYMPICS NEW ZEALAND INCORPORATED** (Charities Act registration no. CC33576, Incorporated Societies Act registration no. 220302), free of duty and transfer charges, **[INSERT DESCRIPTION OF YOUR GIFT – FOR EXAMPLE: "the sum of \$ _____", or " _____% of my estate", or "all of the residue of my estate", or "the following property or assets [insert description/list...]"**]. I direct that the gift is to be used by Paralympics New Zealand Incorporated for **[INSERT DESCRIPTION OF SPECIFIC CHARITABLE PURPOSE OR PROJECT]**. A receipt issued by Paralympics New Zealand Incorporated to my trustees for the gift shall be sufficient discharge to my trustees".*

Please note that this document is not a legal document; it simply serves as a way for us to understand your intentions and enables us to plan for and recognise your generosity.

We recommend that you contact an appropriate professional advisor if you have any questions regarding legal, tax or financial matters. Paralympics New Zealand is a charitable organisation and does not provide any legal, tax or financial advice.

This document and all of our correspondence and discussions with prospective supporters are strictly confidential and all documentation will be kept secure.

Paralympics New Zealand would like to thank you for your interest in supporting our work and realising our vision.